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# Investment Fund Practice



## 1. Why CM Law?

### CM Law is a well-established and independent law firm in Luxembourg.

Our lawyers have more than 20 years of experience in the Luxembourg "investment fund world".

We are committed to combine our long-lasting experience with our profound legal and administrative knowledge, leveraged by our human abilities to realise solution-focused approaches for each of our clients. Being your privileged tailor-made legal partner, we always focus on your particular needs, care about your challenges and aim to develop with you a long-term relationship with trust, respect and proactivity.

We are your alternative Partner in Luxembourg!

Committed to manage your projects in a timely, tailor-made and efficient manner, our team guides you on local and cross-border regulations and helps you to achieve your individual goals.



## 2. Our Investment Fund Practice

### You benefit of an experienced and well-connected investment fund team.

Our investment fund lawyers assist you throughout the whole lifecycle of your regulated, semi-regulated or unregulated investment vehicle.

We accompany you from our first personal contact and exchange of ideas and guide you through the tremendous Luxembourg investment vehicle toolbox. We advise you regarding the appropriate structuring of regulated and unregulated investment vehicles. We take care of the preparation of the necessary legal documentation, of the vehicle's establishment and go far beyond...

We are familiar and have broad and long-lasting experience with all **UCITS** and **AIFMD** relevant issues.

Our investment fund team advises mainly asset managers, general partners, family offices and institutional investors at all stages of their project, with an individual and tailor-made approach:

- Initial client need assessment
- Identification of the most appropriate fund structure (regulated or not regulated)
- Work-out of possible solutions
- Strategy and time planning
- Assistance with service provider selection
- Drafting of the legally required documentation and agreements (PPMs, LPAs, Aols etc.)
- Service provider agreements
- UCITS / AIF / AIFM issues
- Liaison and negotiation with the CSSF at all stages of a regulated vehicles
- Incorporation of the investment vehicle (liaison with public Notary etc.)
- Practical advice relating to the interaction between you and the service providers (OpsMemo)
- Cross-border fund distribution issues (EU-Passport etc.)
- Investment management issues
- Fund compliance
- Review and necessary amendments to existing fund documentation (PPM, LPA, Aol etc.) in the light of COVID-19 aspects (i.e. insertion and/or modification of solid MAC clauses and other clauses, review and/or improvement of risk management processes to overview and control potential crisis impacts on NAV evolutions etc.)
- Daily life cycle management (board meetings, corporate actions, launching of new sub-funds or share classes, legal and investor reporting issues, etc.)
- Setting up and maintenance of SPVs
- Potential liquidation issues

We bring to you the gold-valued practical experience of our team members, which they gathered, prior to joining CM Law, during their professional in-depth experience in Luxembourg law firms as well as in banks and fund management companies/AIFMs. "Mock-inspections" within AIFMs relating to their compliance with AIFMD requirements are also part of our services.



### 3. Our key achievements





**Max von Frantzius**, Partner

- Investment Fund Practice
- AIFs/UCITs
- Private Equity
- Real Estate
- Capital Markets
- Commercial, corporate and M&A

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